

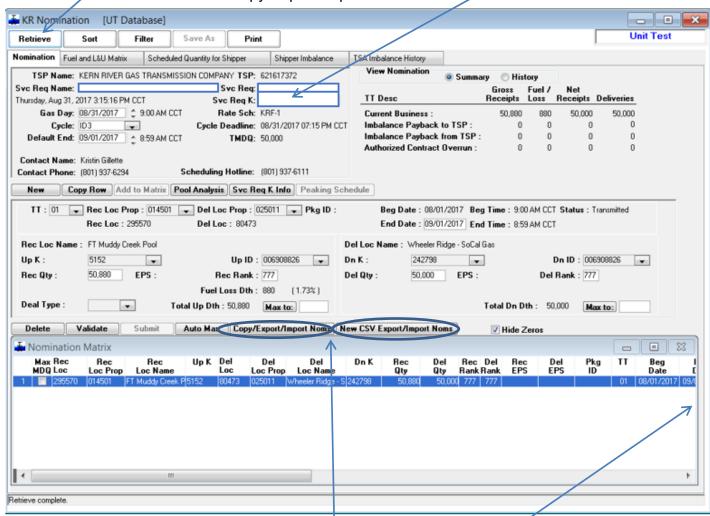
Export/Import/Copy Nominations

NOMINATIONS

To Export Nominations:

 From the Nomination window, select the Service Requestor Contract (Svc Req K), Gas Day, and Cycle from which the nomination(s) will be exported.

2. Click Retrieve to activate the Copy/Export/Import Noms buttons

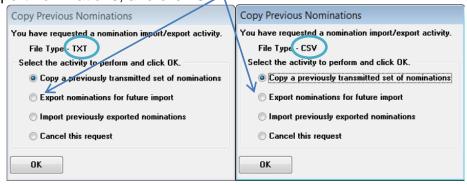


3. Identify the nominations you wish to export, and verify they are in **pending** status (they will be blue, and have a P in the ST column).

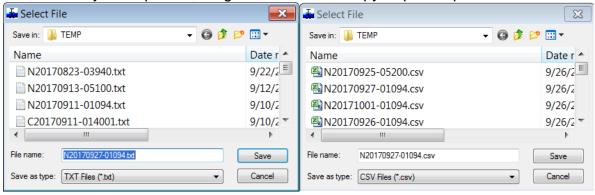
4. Determine if you will be using the text file or the new CSV file format, and click the Copy/Export/Import Noms button (text file) or the New CSV Export/Import Noms button (CSV file) to open the activity window.

Page 1 BH 9/29/2017

5. Both file formats have the same options in the activity window. Select the radio button activity to Export nominations, and click OK.

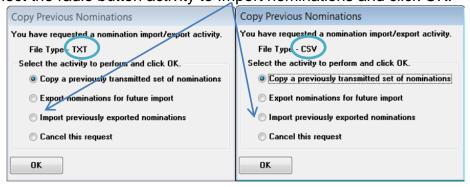


6. A "Select file" box will open and the exported nomination <u>text</u> or <u>CSV</u> file can be saved. Once the exported nomination file is saved it can be updated and used to import. NOTE: An exported text file can only be imported using the original Copy/Export/Import Noms button, and an exported CSV file can only be imported using the NEW CSV Copy/Export/Import Noms button.



To Import Nominations:

- 1. From the Nomination window, select the Service Requestor Contract (Svc Req K), Gas Day and Cycle you want the nominations to import to. (See instruction #1 above)
- 2. Click Retrieve to activate the Copy/Export/Import Noms buttons.
- 3. Click either the Copy/Export/Import Noms (for text files) or the New CSV Copy/Export/Import Noms button (for CSV files) to open the activity window.
- 4. Select the radio button activity to Import nominations and click OK.



5. The Select File window will open. Select the applicable nomination text or CSV file, and import the nomination file.



- 6. The file will load into the Nomination window. NOTE: The Gas Day and Svc Req K fields in the Nomination window must match the import file for the process to work.
- 7. Once imported, the rank, quantity, and end date fields can be updated before submitting.

Sample Exported/Imported Text File:

11164480	11/6/2	2011 09:00:00	11/7/2011 08	8:59:00 10/28/	/2011 14:27:	30.603	KRG	KRF-5	51234
014501		FT Muddy Cı	reek Pool	025007	Sycamore -	5111			
TEXA	CO	968446708	183333145	CHEV MTR	111	110	N	310	300
310	1	0.0313	2	KRYSTALL	10/28/2011	14:27:30	0.603	Ν	Р
1234/	01450 ⁻	1/025007/5111	I/TEXACO/96	88446708/183	333145/CHE	V/MTR/			

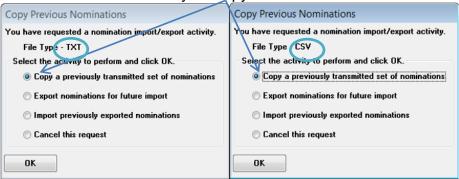
Sample Exported/Imported CSV File:

	Service	Trans	Receipt			Delivery								
	Requestor	action	Location	Upstream	Upstream	Location	Downstream	Downstream	Receipt	Delivery	Receipt	Delivery		
Gas Day	Contract	Type	Prop	Contract	ID	Prop	Contract	ID	Quantity	Quantity	Rank	Rank	Package ID	Deal Type
10/1/2017		1	14001	J55	186830733	14501	5127	6970891	31	31	1	1	TEST1	
10/1/2017		1	14013	R404	101922222	14501	1842	16200607	5597	5597	75	75	TEST2	
10/1/2017		1	14501	5104	1368265	14501	1842	16200607	6764	6764	999	999	PROD	

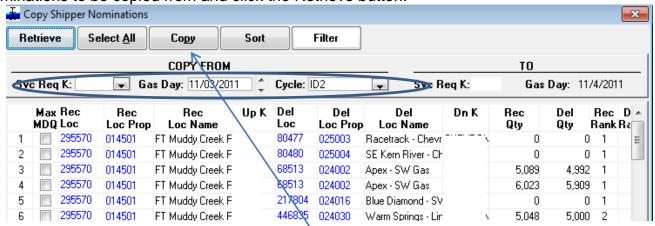
To Copy Nominations:

- 1. From the Nomination window, select the Service Requestor Contract (Svc Req K), Gas Day, and Cycle that you want the nominations copied into.
- 2. Click Retrieve to activate the Copy/Export/Import Noms buttons.
- 3. Click either the Copy/Export/Import Noms (for text files) or the New CSV Copy/Export/Import Noms button (for CSV files) and the activity window will open.

4. Select the radio button activity to Copy nominations and click OK.

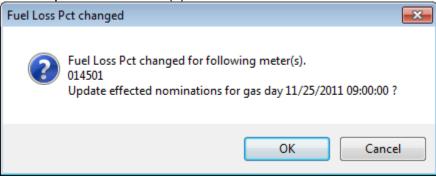


5. The copy shipper nominations window will open. Select the Svc Req K, Gas Day and Cycle for the nominations to be copied from and click the Retrieve button.



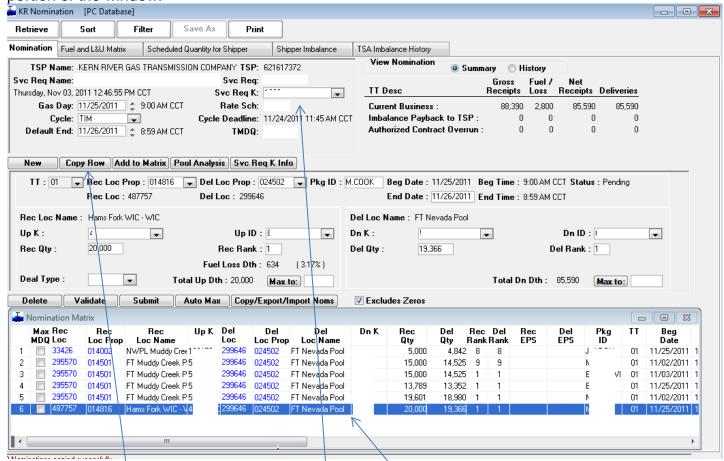
- 6. The Select All button will highlight all nominations in the window to be copied. If only a few are to be copied, user can select the rows individually (they will turn blue) and copy only the noms wanted.
- 7. Once the nomination rows are selected, click the Copy button and the nominations will be copied into the nomination matrix. The noms will be pending (blue) and the rank, quantity and end date for the nominations can be changed before submitting. *Remember that nominations copied into matrix will be in pending status and must be transmitted!

Also note that if a nomination is being copied from another contract with a different rate schedule, (Example: Rolled In Fuel to Incremental Fuel which have a different fuel loss percentage factors), the below box will appear for informational purposes, and user should select OK to continue to transmit copied nomination(s).



Copy Nomination using COPY ROW:

Follow these steps to copy a nomination row from the Nomination Matrix into the Nomination Creation portion of the window:



- Select the Service Requestor Contract (Svc Req K), Gas Day, and Cycle that you want the nominations copied into, and click Retrieve.
- 2. Highlight the nomination to be copied (from the Nomination Matrix).
- 3. Click the Copy Row button. The highlighted nomination will appear in the "nomination creation" section of the window and all fields can be changed as needed, including the default end date.
- 4. When changes are finished, click the Add to Matrix button and a new nomination will be added to the Nomination Matrix.
- 5. When finished, validate and submit nominations.